ZINRETT | Tax Services

Tax Preparation Fee Schedule by Form

Tax Exempt Criganization 5 1750 Innimum 7******	Form	Title		Price	Description
1940 U.S. Individual income Tax Return (includes Cine State) 5 25 per form	990	Tax Exempt Organization			·
Mag Schedule A Internet And Ordinary Dividends \$70 per item 5 20 per ite	1040				
1040 Schedule 1					·
1,040 Schedule C					
1,040 Schedule C					
1040 Schedule C					·
1900 Schedule D Supplemental income and Loss (Page 1 Rental Properties) \$ 170 per form					· ·
1.040 Schedule E (gq 2) Supplemental Income and Loss (Page 2 Partnerships/S Corps) 5 175 per rental **					·
1.040 Schedule E [mg 2] Supplemental Income and Loss (Page 2 Partnerships/S Corps) S		·			
1,000 Schedule FC		, , , ,			
1900 Schedule F Profit or Loss from Farming \$150 \$ 150 minimum per form */** 1000 Schedule F Household Employment Taxes (Nanny Tax) \$ 50 per form 1000 Schedule SE Self-Employment Taxe (Nanny Tax) \$ 50 per form 1000 Schedule SE Self-Employment Tax \$ 100 Schedule SE \$ 1 per form 1000 Schedule SE \$ 100 Schedule SE \$ 1000 Sch	1040 Schedule EIC			95	·
1940 Schedule R	1040 Schedule F		\$		
1,040 Schedule R	1040 Schedule H	-		50	per form
1909 Schedule SE Self-Employment Tax S - per form 1909 Schedule St - 6 2018 Schedules St - per form 1909 Schedules St - 10 2018 Schedules St - 2018 Schedules St - 2018 Schedules Schedules St - 2018 Schedules Sche					
1040 Schedules 1-6 2018 Schedules 1-6 per form 1040 Che S (Worksheet) Extinated Tax for Individuals (Includes Vouchers) \$ 75 per form 1040 Che S (Worksheet) Extinated Tax for Individuals (Includes Vouchers) \$ 875 minimum */*** 1041 Che J (Liver) Application for Tentative Refund \$ 875 minimum */***** 1055 (Workshet) U.S. Return of Partnership Income (Includes 2 k-1's) \$ 1250 minimum */****** 1056 (Workshet) U.S. Return of Partnership Income (Businesses over \$1 Million of Gross Revenues) \$ 1750 minimum */******** 1056 (Workshet) U.S. Return of Partnership Income (Businesses over \$1 Million of Gross Revenues) \$ 1750 per form 1099-MISC & 1099-MISC	1040 Schedule SE	·			·
1000-ES (Worksheet)	1040 Schedules 1-6	• •		-	
1940- 1950-		Estimated Tax for Individuals (Includes Vouchers)		75	·
10.01	,	·			
10.05 (MSCh L) U.S. Return of Partnership Income (Includes 2 k-1's) 5 1,250 minimum*********************************	1041				·
1005 (w Sch L) U.S. Return of Partnership Income (Includes 2 k-1's) \$ 1,250 minimum */**/*** 1005 (w Sch L) U.S. Return of Partnership Income (Businesses over \$1 Million of Gross Revenues) \$ 1,750 minimum */******* 10096 & 1009 — Annual Summary and Transmittal of U.S. Info Returns & Prepare 1099 Forms \$ 20 per form 10099-MISC & 1099-NEC Certain Government Payments \$ 20 per form 10099-G Certain Government Payments \$ 20 per form 10099-R Retirement/Pension/IRA Distribution \$ 20 per form 10116 Foreign Tax Credit (Individual, Estate, or Trust) \$ 50 per form 11120 Foreign Tax Credit (Corporation) \$ 1,250 minimum ***/**** 1120 (w Sch L) U.S. Corporation Income Tax Return (Businesses over \$1 Million of Gross Revenues) \$ 1,250 minimum ***/**** 1120 (w Sch L) U.S. Income Tax Return for an S Corporation (Includes 1 k-1) \$ 1,250 minimum ***/**** 1120 (w Sch L) U.S. Income Tax Return for an S Corporation (Businesses over \$1 Million of Gross Revenues) \$ 1,750 minimum ***/**** 1120 (w Sch L) U.S. Income Tax Return for an S Corporation (Businesses over \$1 Million of	1045		\$		
1005 (w Sch 1) U.S. Return of Partnership Income (Businesses over \$1 Million of Gross Revenues) \$ 1,750 minimum */**/*** 10096 (big) Annual Summary and Transmittal of U.S. Info Returns & Prepare 1099 Forms \$ 20 per form 10099-MISC & 1099-NEC Miscellaneous Income & Nonemployee Compensation \$ 20 per form 10099-G Certain Government Payments \$ 20 per form 10099-SSA Social Security Benefits \$ 20 per form 11116 Foreign Tax Credit (Individual, Estate, or Trust) \$ 50 per form 1120 (w Sch L) U.S. Corporation Income Tax Return \$ 1,750 minimum */**********************************	1065 (w Sch L)				
1096 & 1099 Annual Summary and Transmittal of U.S. Info Returns & Prepare 1099 Forms \$ 50 per form 1099-MISC & 1099-MEC Miscellaneous Income & Nonemployee Compensation \$ 20 per form 1099-G Certain Government Payments \$ 20 per form 1099-SA Social Security Benefits \$ 20 per form 1116 Foreign Tax Credit (Individual, Estate, or Trust) \$ 50 per form 1118 Foreign Tax Credit (Individual, Estate, or Trust) \$ 150 per form 1110 (W Sch U) U.S. Corporation Income Tax Return \$ 1,250 minimum */**/**** 1120 (W Sch U) U.S. Income Tax Return (Businesses over \$1 Million of Gross Revenues) \$ 1,750 minimum */**/**** 1120 (W Sch U) U.S. Income Tax Return for an S Corporation (Income Tax Return Guisnesses over \$1 Million of Gross Revenues) \$ 1,750 minimum */**/**** 1120 (W Sch U) U.S. Income Tax Return for an S Corporation (Income \$ 1,250 minimum */**/***** 1120 (W Sch U) U.S. Income Tax Return for an S Corporation (Income \$ 1,250 minimum */**/***** 1120 (W Sch U) U.S. Income Tax Return for an S Corporation (Income \$ 1,250 <t< td=""><td>,</td><td>·</td><td>\$</td><td></td><td></td></t<>	,	·	\$		
1099-MISC & 1099-MISC Miscellaneous Income & Nonemployee Compensation \$ 20 per form	1096 & 1099				
1099-G	1000 MISC 9 1000 NEC				
099-R Retirement/Pension/IRA Distribution \$ 20 per form 099-SSA Social Security Benefits \$ 20 per form 1118 Foreign Tax Credit (Individual, Estate, or Trust) \$ 50 per form 1120 (w Sch L) U.S. Corporation Income Tax Return \$ 1,250 minimum */**********************************	1099-MISC & 1099-NEC	Miscellaneous income & Nonemployee Compensation	Ş	20	periorm
1.009-SSA Social Security Benefits \$ 20 per form 1.116 Foreign Tax Credit (Individual, Estate, or Trust) \$ 50 per form 1.120 (w Sch L) U.S. Corporation Income Tax Return \$ 1,250 minimum */**/**** 1.120 (w Sch L) U.S. Corporation Income Tax Return (Businesses over \$1 Million of Gross Revenues) \$ 1,750 minimum */**/**** 1.120 (w Sch L) U.S. Income Tax Return (Businesses over \$1 Million of Gross Revenues) \$ 1,750 minimum */**/**** 1.120 (w Sch L) U.S. Income Tax Return for an S Corporation (Includes 1 k-1) \$ 1,250 minimum */**/**** 1.120 S (w Sch L) U.S. Income Tax Return for an S Corporation (Businesses over \$1 Million of Gross Revenues) \$ 1,750 minimum */**/**** 1.120 S (w Sch L) U.S. Income Tax Return for an S Corporation (Businesses over \$1 Million of Gross Revenues) \$ 1,750 minimum */**/**** 1.120 S (w Sch L) U.S. Income Tax Return for an S Corporation (Businesses over \$1 Million of Gross Revenues) \$ 1,750 minimum */**/**** 1.120 S (w Sch L) U.S. Income Tax Return for an S Corporation (Businesses over \$1 Million of Gross Revenues) \$ 1,750 minimum */**/**** 1.120 S (w Sch L) U.S. Income Tax Return for an S Corporation (Businesses over \$1 Million of Gross Revenues) \$ 1,750 minimum */**/**** 1.120 S (w Sch L) U.S. Income Tax Return for an S Corporation (Businesses over \$1 Million of Gross Revenues) \$ 1,750 minimum */**/**** 1.120 S (w Sch L) U.S. Income Tax Return for an S Corporation (Businesses over \$1 Million of Gross Revenues) \$ 1,750 minimum */**/**** 1.120 S (w Sch L) U.S. Income Tax Return for an S Corporation (Businesses over \$1 Million of Gross Revenues) \$ 1,750 minimum */**/**** 1.120 S (w Sch L) U.S. Income Tax Return for an S Corporation (Businesses over \$1 Million of Gross Revenues) \$ 150 per form (Includes Income for Extension to File U.S. Includes Income	L099-G	Certain Government Payments	\$	20	per form
1116 Foreign Tax Credit (Individual, Estate, or Trust) \$ 50 per form 1118 Foreign Tax Credit (Corporation) \$ 50 per form 1120 (W Sch L) U.S. Corporation Income Tax Return \$ 1,250 minimum */**/**** 1120 (W Sch L) U.S. Corporation Income Tax Return (Businesses over \$1 Million of Gross Revenues) \$ 1,750 minimum */**/**** 1120 (W Sch L) U.S. Income Tax Return for an S Corporation (Includes 1 k·1) \$ 1,250 minimum */**/**** 1120 (W Sch L) U.S. Income Tax Return for an S Corporation (Businesses over \$1 Million of Gross Revenues) \$ 1,750 minimum */**/**** 1120 (W Sch L) U.S. Income Tax Return for an S Corporation (Businesses over \$1 Million of Gross Revenues) \$ 1,750 minimum */**/**** 1120 (W Sch L) U.S. Income Tax Return for an S Corporation (Businesses over \$1 Million of Gross Revenues) \$ 1,750 minimum */**/**** 1120 (W Sch L) U.S. Income Tax Return for an S Corporation (Businesses over \$1 Million of Gross Revenues) \$ 1,750 minimum */**/**** 1120 (W Sch L) U.S. Income Tax Return for an S Corporation (Businesses over \$1 Million of Gross Revenues) \$ 1,750 minimum */**/**** 1120 (W Sch L) U.S. Income Tax Return for an S Corporation (Businesses over \$1 Million of Gross Revenues) \$ 1,750 minimum */**/***** 1120 (W Sch L) U.S. Income Tax Return for an S Corporation (Businesses over \$1 Million of Gross Revenues) \$ 1,750 minimum */**/*******************************	1099-R	Retirement/Pension/IRA Distribution		20	per form
1.118 Foreign Tax Credit (Corporation) \$ 50 per form 1.120 (w Sch L) U.S. Corporation Income Tax Return \$ 1,250 minimum */**/**** 1.120 (w Sch L) U.S. Corporation Income Tax Return (Businesses over \$1 Million of Gross Revenues) \$ 1,750 minimum */**/**** 1.120 S (w Sch L) U.S. Income Tax Return for an S Corporation (Includes 1 k-1) \$ 1,750 minimum */**/**** 1.120 S (w Sch L) U.S. Income Tax Return for an S Corporation (Businesses over \$1 Million of Gross Revenues) \$ 1,750 minimum */**/**** 1.120 S (w Sch L) U.S. Income Tax Return for an S Corporation (Businesses over \$1 Million of Gross Revenues) \$ 1,750 minimum */**/**** 1.120 S (w Sch L) U.S. Income Tax Return for an S Corporation (Businesses over \$1 Million of Gross Revenues) \$ 1,750 minimum */**/**** 1.120 S (w Sch L) U.S. Income Tax Return for an S Corporation (Businesses over \$1 Million of Gross Revenues) \$ 1,750 minimum */**/**** 1.120 S (w Sch L) U.S. Income Tax Return for an S Corporation (Businesses over \$1 Million of Gross Revenues) \$ 1,750 minimum */**/***** 1.120 S (w Sch L) U.S. Indove Tax Return for an S Corporation (Businesses Revenues) \$ 1,750 minimum */**/**** 1.120 S (w Sch L) U.S. Indove Tax Return for an S Corporation (Businesses Revenues) \$ 1,50 per form	1099-SSA	Social Security Benefits	\$	20	per form
1120 (w Sch L) U.S. Corporation Income Tax Return U.S. Locoproation Income Tax Return (Businesses over \$1 Million of Gross Revenues) \$ 1,750 minimum */**/*** 1120 (w Sch L) U.S. Income Tax Return for an S Corporation (Includes 1 k-1) 1120-S (w Sch L) U.S. Income Tax Return for an S Corporation (Businesses over \$1 Million of Gross Revenues) Wisht 2119 — Taxable Gain on Sale of Home Underpayment of Estimated Tax Underpaymen	1116	Foreign Tax Credit (Individual, Estate, or Trust)		50	per form
1120 (w Sch L) U.S. Corporation Income Tax Return (Businesses over \$1 Million of Gross Revenues) U.S. Income Tax Return for an S Corporation (Includes 1 k-1) U.S. Income Tax Return for an S Corporation (Includes 1 k-1) U.S. Income Tax Return for an S Corporation (Businesses over \$1 Million of Gross Revenues) U.S. Income Tax Return for an S Corporation (Businesses over \$1 Million of Gross Revenues) U.S. Income Tax Return for an S Corporation (Businesses over \$1 Million of Gross Revenues) U.S. Income Tax Return for an S Corporation (Businesses over \$1 Million of Gross Revenues) U.S. Income Tax Return for an S Corporation (Businesses over \$1 Million of Gross Revenues) U.S. Income Tax Return for an S Corporation (Businesses over \$1 Million of Gross Revenues) U.S. Income Tax Return for an S Corporation (Businesses over \$1 Million of Gross Revenues) U.S. Income Tax Return for an S Corporation (Businesses over \$1 Million of Gross Revenues) U.S. Income Tax Return for an S Corporation (Businesses over \$1 Million of Gross Revenues) U.S. Income Tax Return for an S Corporation (Businesses over \$1 Million of Gross Revenues) U.S. Income Tax Return for an S Corporation (Businesses over \$1 Million of Gross Revenues) U.S. Income Tax Return for an S Corporation (Businesses over \$1 Million of Gross Revenues) U.S. Income Tax Return for an S Corporation (Businesses over \$1 Million of Gross Revenues) U.S. Income Tax Return for an S Corporation (Businesses over \$1 Million of Gross Revenues) U.S. Income Tax Return for an S Corporation (Businesses over \$1 Million of Gross Revenues) U.S. Income Tax Return for an S Corporation (Businesses over \$1 Million of Gross Revenues) U.S. To per form U.S. To per form U.S. To per form U.S. To per form for Extended Tax U.S. To per form U.S. To per form for Extended Tax U.S. To per form for Extended T	1118	Foreign Tax Credit (Corporation)	\$		
1120-S (w Sch L) U.S. Income Tax Return for an S Corporation (Includes 1 k-1) U.S. Income Tax Return for an S Corporation (Businesses over \$1 Million of Gross Revenues) \$ 1,750 minimum */**/**** Wiksht 2119 Wiksht 2119 — Taxable Gain on Sale of Home Underpayment of Estimated Tax Underpayment of Estimated	1120 (w Sch L)	U.S. Corporation Income Tax Return			
U.S. Income Tax Return for an S Corporation (Businesses over \$1 Million of Gross Revenues) Wksht 2119 — Taxable Gain on Sale of Home Underpayment of Estimated Tax Child and Dependent Care Expense Schild and Dependent Care Expense Schild Schil	1120 (w Sch L)	U.S. Corporation Income Tax Return (Businesses over \$1 Million of Gross Revenues)	\$		
Wksht 2119 Wksht 2119 – Taxable Gain on Sale of Home \$ 125 per form 2210 Underpayment of Estimated Tax \$ - per form 2441 Child and Dependent Care Expense \$ 125 per form 2555 Foreign Earned Income \$ 125 per form 3800 General Business Credit \$ 50 per form 4562 Depreciation and Amortization \$ 25 per item 4684 Casualties and Thefts \$ 75 per asualty/theft 4797 Sale of Business Property \$ 75 per form (minimum) 4888 Application for Extension to File U.S. Individual Return \$ 75 per form 4868 Application for Extension to File U.S. Individual Return \$ 75 per form 5405 First Time Homebuyers Credit \$ 25 per form 5405 Residential Energy Credits \$ 50 per form 5625 Installment Sale Income (subsequent years) \$ 75 per form 5678 Residential Energy Credits \$ 25 per form 5672 Installment Sale Income (subsequent ye	1120-S (w Sch L)	U.S. Income Tax Return for an S Corporation (Includes 1 k-1)			
Underpayment of Estimated Tax 2441 Child and Dependent Care Expense 2555 Foreign Earned Income 3 125 per form 3800 General Business Credit 3 50 per form 3800 Depreciation and Amortization 3 25 per item 3804 Casualties and Thefts 3 75 per casualty/theft 3 875 per item (minimum) 3 826 Per item (minimum) 3 827 per form 4 828 Application for Extension to File U.S. Individual Return 3 329 Additional Taxes Attributable to Qualified Retirement Plans 3 405 Pirst Time Homebuyers Credit 3 50 per form 3 50 per form 5 605 Residential Energy Credits 5 50 per form 5 75 per form 5 825 per item 5 826 per item 5 825 per form 5 826 Passive Activity Loss Limitations 5 825 per form 5 826 Passive Activity Loss Limitations 5 826 Passive Activity Loss Limitations 5 826 Passive Activity Loss Limitations	1120-S (w Sch L)	U.S. Income Tax Return for an S Corporation (Businesses over \$1 Million of Gross Revenues)	\$	1,750	minimum */**/***
2441 Child and Dependent Care Expense \$ 25 per form 2555 Foreign Earned Income \$ 125 per form 3800 General Business Credit \$ 50 per form 3800 General Business Credit \$ 50 per form 3800 Depreciation and Amortization \$ 25 per item 3868 Casualties and Thefts \$ 75 per casualty/theft 3816 Gasualties and Thefts \$ 75 per casualty/theft 3816 Farm Rental Income and Expenses \$ 150 per form 3835 Farm Rental Income and Expenses \$ 150 per form 3839 Additional Taxes Attributable to Qualified Retirement Plans \$ 25 per form 3839 Additional Taxes Attributable to Qualified Retirement Plans \$ 25 per form 3839 Additional Taxes Attributable to Qualified Retirement Plans \$ 25 per form 3839 per form 3839 Installment Sale Income (first year) \$ 150 per form 3830 per form 3	Wksht 2119	Wksht 2119 – Taxable Gain on Sale of Home		125	
Foreign Earned Income General Business Credit Seperitem General Business Credit Seperitem (minimum) Seperitem (minimum) Seperitem (minimum) Seperitem (minimum) Seperitem (minimum) Seperitem (minimum) Seperitem General Business Credit Seperitem (Separitem) Seperitem (2210	Underpayment of Estimated Tax	\$	-	per form
General Business Credit General Business Credit Depreciation and Amortization Sale of Depreciation and Amortization Sale of Business Property Sale of B	2441	Child and Dependent Care Expense	\$	25	per form
Depreciation and Amortization \$ 25 per item Casualties and Thefts \$ 75 per casualty/theft Sale of Business Property \$ 75 per item (minimum) Sale of Business Property \$ 75 per item (minimum) Sale of Business Property \$ 75 per item (minimum) Sale of Business Property \$ 75 per item (minimum) Sale of Business Property \$ 75 per form (minimum) Assa Application for Extension to File U.S. Individual Return \$ 75 per form Additional Taxes Attributable to Qualified Retirement Plans \$ 25 per form Sale of Business Attributable to Qualified Retirement Plans \$ 25 per form Sale of Business Attributable to Qualified Retirement Plans \$ 25 per form Sale of Business Attributable to Qualified Retirement Plans \$ 25 per form Sale of Business Attributable to Qualified Retirement Plans \$ 25 per form Sale of Business Attributable to Qualified Retirement Plans \$ 25 per form Sale of Business Attributable to Qualified Retirement Plans \$ 25 per form Sale of Business Attributable to Qualified Retirement Plans \$ 25 per form Sale of Business Attributable to Qualified Retirement Plans \$ 25 per form Sale of Business Attributable to Qualified Retirement Plans \$ 25 per form Sale of Business Attributable to Qualified Retirement Plans \$ 25 per form Sale of Business Attributable to Qualified Retirement Plans \$ 25 per form Sale of Business Attributable to Qualified Retirement Plans \$ 25 per form Sale of Business Attributable to Qualified Retirement Plans \$ 25 per form Sale of Business Attributable to Qualified Retirement Plans \$ 25 per form Sale of Business Attributable to Qualified Retirement Plans \$ 25 per form Sale of Business Attributable to Qualified Retirement Plans \$ 25 per form Sale of Business Attributable to Qualified Retirement Plans \$ 25 per form Sale of Business Attributable to Qualified Retirement Plans \$ 25 per form Sale of Business Attributable to Qualified Retirement Plans \$ 25 per form Sale of Business Attributable to Qualified Retirement Plans \$ 25 per form Sale of Business Attributable to Qualified Reti	2555	Foreign Earned Income	\$	125	per form
Casualties and Thefts Sale of Business Property Sale of Business Prope	3800	General Business Credit	\$	50	per form
Sale of Business Property Farm Rental Income and Expenses Application for Extension to File U.S. Individual Return Additional Taxes Attributable to Qualified Retirement Plans First Time Homebuyers Credit Residential Energy Credits Residential Energy Credits Installment Sale Income (first year) Installment Sale Income (subsequent years) First In Gain or Loss from Section 1256 Contracts and Straddles Non-Cash Charitable Contributions Exemption Release Divorced or Separated Parents Injured Spouse Claim and Allocation Nondeductible IRA Sale of Business Property \$ 75 per form \$ 25 per form \$ 150 per form \$ 150 per form \$ 150 per form \$ 25 per form \$ 25 per form \$ 25 per form \$ 26 per item (\$25 minimum) \$ 27 per item \$ 28 per item \$ 28 per item \$ 29 per form \$ 20 per form \$ 20 per form \$ 21 per form \$ 22 per form \$ 23 per form \$ 25 per form \$ 26 per form \$ 27 per form \$ 28 per form \$ 28 per form \$ 29 per form \$ 20 per form \$ 20 per form \$ 21 per form \$ 22 per form \$ 23 per form \$ 30 per form	4562	Depreciation and Amortization	\$	25	per item
Farm Rental Income and Expenses \$ 150 per form (minimum) AB68 Application for Extension to File U.S. Individual Return \$ 75 per form Additional Taxes Attributable to Qualified Retirement Plans \$ 25 per form Additional Taxes Attributable to Qualified Retirement Plans \$ 25 per form Additional Taxes Attributable to Qualified Retirement Plans \$ 25 per form Additional Taxes Attributable to Qualified Retirement Plans \$ 25 per form Additional Taxes Attributable to Qualified Retirement Plans \$ 25 per form Additional Taxes Attributable Credits \$ 25 per form Additional Taxes Attributable Credits \$ 25 per form Additional Taxes Attributable Contributions \$ 2	1684	Casualties and Thefts	\$	75	per casualty/theft
Application for Extension to File U.S. Individual Return Additional Taxes Attributable to Qualified Retirement Plans First Time Homebuyers Credit Residential Energy Credits Residential Energy Credits Installment Sale Income (first year) Installment Sale Income (subsequent years) Gain or Loss from Section 1256 Contracts and Straddles Non-Cash Charitable Contributions Non-Cash Charitable Contributions Exemption Release Divorced or Separated Parents Injured Spouse Claim and Allocation Nondeductible IRA Nondeductible IRA Sper form \$ 75 per form \$ 150 per form \$ 25 per item (\$25 minimum) \$ 25 per form \$ 25 per form \$ 25 per form \$ 26 per form \$ 27 per form \$ 28 per form \$ 28 per form \$ 38 per form \$ 39 per form \$ 30 per form	1797	Sale of Business Property	\$	75	per item (minimum)
Additional Taxes Attributable to Qualified Retirement Plans First Time Homebuyers Credit Residential Energy Credits Residential Energy Credits Installment Sale Income (first year) Installment Sale Income (subsequent years) Residential Energy Credits Installment Sale Income (subsequent years) Installment Sale Income (subsequent years) Residential Energy Credits Installment Sale Income (subsequent years) I	4835	Farm Rental Income and Expenses		150	per form (minimum)
First Time Homebuyers Credit \$ 25 per form 695 Residential Energy Credits \$ 50 per form 695 Installment Sale Income (first year) \$ 150 per form 695 Installment Sale Income (subsequent years) \$ 75 per form 697 First Gain or Loss from Section 1256 Contracts and Straddles \$ 25 per item (\$25 minimum) 808 Non-Cash Charitable Contributions \$ 25 per item 808 Exemption Release Divorced or Separated Parents \$ 25 per form 808 Injured Spouse Claim and Allocation \$ 125 per form 808 Passive Activity Loss Limitations \$ 50 per form 809 Nondeductible IRA	1868	Application for Extension to File U.S. Individual Return	\$	75	per form
Residential Energy Credits \$ 50 per form Installment Sale Income (first year) \$ 150 per form Installment Sale Income (subsequent years) \$ 75 per form Installment Sale Income (subsequent years) \$ 75 per form Installment Sale Income (subsequent years) \$ 75 per form Installment Sale Income (subsequent years) \$ 75 per form Installment Sale Income (subsequent years) \$ 75 per form Installment Sale Income (subsequent years) \$ 75 per form Installment Sale Income (subsequent years) \$ 25 per item (\$25 minimum) Installment Sale Income (subsequent years) \$ 25 per item (\$25 minimum) Installment Sale Income (subsequent years) \$ 25 per item (\$25 minimum) Installment Sale Income (subsequent years) \$ 25 per item (\$25 minimum) Installment Sale Income (subsequent years) \$ 25 per item (\$25 minimum) Installment Sale Income (subsequent years) \$ 25 per item (\$25 minimum) Installment Sale Income (subsequent years) \$ 25 per item (\$25 minimum) Installment Sale Income (subsequent years) \$ 25 per item (\$25 minimum) Installment Sale Income (subsequent years) \$ 25 per item (\$25 minimum) Installment Sale Income (subsequent years) \$ 25 per item (\$25 minimum) Installment Sale Income (subsequent years) \$ 25 per item (\$25 minimum) Installment Sale Income (subsequent years) \$ 25 per item (\$25 minimum) Installment Sale Income (subsequent years) \$ 25 per item (\$25 minimum) Installment Sale Income (subsequent years) \$ 25 per item (\$25 minimum) Installment Sale Income (subsequent years) \$ 25 per item (\$25 minimum) Installment Sale Income (subsequent years) \$ 25 per item (\$25 minimum) Installment Sale Income (subsequent years) \$ 25 per item (\$25 minimum) Installment Sale Income (subsequent years) \$ 25 per item (\$25 minimum) Installment Sale Income (subsequent years) \$ 25 per item (\$25 minimum) Installment Sale Income (subsequent years) \$ 25 per item (\$25 minimum) Installment Sale Income (subsequent years) \$ 25 per item (\$25 minimum) Installment Sale Income (subsequent years) \$ 25 per item (\$25 minimum) Installment Sale Income (subsequent years) \$ 25 p	5329	Additional Taxes Attributable to Qualified Retirement Plans	\$	25	per form
Installment Sale Income (first year) \$ 150 per form Installment Sale Income (subsequent years) \$ 75 per form Installment Sale Income (subsequent years) \$ 75 per form Installment Sale Income (subsequent years) \$ 75 per form Installment Sale Income (subsequent years) \$ 75 per form Installment Sale Income (subsequent years) \$ 75 per form Installment Sale Income (subsequent years) \$ 25 per item (\$25 minimum) Installment Sale Income (subsequent years) \$ 25 per item (\$25 minimum) Installment Sale Income (subsequent years) \$ 25 per item (\$25 minimum) Installment Sale Income (subsequent years) \$ 25 per item (\$25 minimum) Installment Sale Income (subsequent years) \$ 25 per item (\$25 minimum) Installment Sale Income (subsequent years) \$ 25 per item (\$25 minimum) Installment Sale Income (subsequent years) \$ 25 per item (\$25 minimum) Installment Sale Income (subsequent years) \$ 25 per item (\$25 minimum) Installment Sale Income (subsequent years) \$ 25 per item (\$25 minimum) Installment Sale Income (subsequent years) \$ 25 per item (\$25 minimum) Installment Sale Income (subsequent years) \$ 25 per item (\$25 minimum) Installment Sale Income (subsequent years) \$ 25 per item (\$25 minimum) Installment Sale Income (subsequent years) \$ 25 per item (\$25 minimum) Installment Sale Income (subsequent years) \$ 25 per item (\$25 minimum) Installment Sale Income (subsequent years) \$ 25 per item (\$25 minimum) Installment Sale Income (subsequent years) \$ 25 per item (\$25 minimum) Installment Sale Income (subsequent years) \$ 25 per item (\$25 minimum) Installment Sale Income (subsequent years) \$ 25 per item (\$25 minimum) Installment Sale Income (subsequent years) \$ 25 per item (\$25 minimum) Installment Sale Income (subsequent years) \$ 25 per item (\$25 minimum) Installment Sale Income (subsequent years) \$ 25 per item (\$25 minimum) Installment Sale Income (subsequent years) \$ 25 per item (\$25 minimum) Installment Sale Income (subsequent years) \$ 25 per item (\$25 minimum) Installment Sale Income (subsequent years) \$ 25 per item (\$25 minimum) Insta	5405	First Time Homebuyers Credit	\$	25	per form
Installment Sale Income (subsequent years) \$ 75 per form Gain or Loss from Section 1256 Contracts and Straddles \$ 25 per item (\$25 minimum) Non-Cash Charitable Contributions \$ 25 per item Exemption Release Divorced or Separated Parents \$ 25 per form Injured Spouse Claim and Allocation \$ 125 per form Passe Passive Activity Loss Limitations \$ 50 per form Nondeductible IRA	5695	Residential Energy Credits		50	per form
Gain or Loss from Section 1256 Contracts and Straddles \$ 25 per item (\$25 minimum) Non-Cash Charitable Contributions \$ 25 per item Exemption Release Divorced or Separated Parents \$ 25 per form Injured Spouse Claim and Allocation \$ 125 per form Passive Activity Loss Limitations \$ 50 per form Nondeductible IRA	5252	Installment Sale Income (first year)	\$		
Non-Cash Charitable Contributions \$ 25 per item Release Divorced or Separated Parents \$ 25 per form Ray Injured Spouse Claim and Allocation \$ 125 per form Ray Passive Activity Loss Limitations \$ 50 per form Nondeductible IRA \$ 50 per form	5252	Installment Sale Income (subsequent years)		75	per form
Exemption Release Divorced or Separated Parents \$ 25 per form Release Divorced or Separated Parents \$ 25 per form Release Divorced or Separated Parents \$ 125 per form Release Divorced or Separated Parents \$ 125 per form Release Divorced or Separated Parents \$ 125 per form Release Divorced or Separated Parents \$ 125 per form Release Divorced or Separated Parents \$ 125 per form Release Divorced or Separated Parents \$ 125 per form	5781	Gain or Loss from Section 1256 Contracts and Straddles		25	per item (\$25 minimum)
Injured Spouse Claim and Allocation \$ 125 per form Passive Activity Loss Limitations \$ 50 per form Nondeductible IRA \$ 50 per form	3283	Non-Cash Charitable Contributions		25	per item
Passive Activity Loss Limitations \$ 50 per form Nondeductible IRA \$ 50 per form	8332	Exemption Release Divorced or Separated Parents	\$	25	per form
Nondeductible IRA \$ 50 per form	8379	Injured Spouse Claim and Allocation	\$	125	per form
	8582	Passive Activity Loss Limitations	\$	50	per form
Tax for Children under 18 who have Investment Income \$ 50 per form	8606	Nondeductible IRA		50	per form
	8615	Tax for Children under 18 who have Investment Income	\$	50	per form

8801	Credit for Prior Year Minimum Tax	\$ 30	per form
8812	Additional Child Credit	\$ -	per form
8814	Parent's Election to Report Child's Interest and Dividends	\$ 50	per form
8824	Like Kind Exchanges	\$	per form
8829	Business Use of Home (simplified option)	\$	per form
8829	Business Use of Home (expanded option)	\$	
			per form
8834	Qualified Adaptics Evacues	\$	per form
8839	Qualified Adoption Expenses	\$	per form
8863	Education Credits	\$	per form
8867	Paid Preparer's Due Diligence Checklist	\$	per form
8880	Qualified Retirement Savings Contribution Credit	\$	per form
8889	Health Savings Account	\$	per form
8910	Alternative Motor Vehicle Credit	\$	per form
8915	Qualified Disaster Retirement Plan Distributions	\$	per form
8917	Tuition & Fees Deduction	\$	per form
8936	Qualified Plug-In Electric Motor Vehicle Credit	\$	per form
8938	Statement of Foreign Assets	\$	per form
8949	Sales and Other Dispositions of Assets	\$	per item
8959	0.9% \$200,000 Employment Tax (Additional Medicare Tax)	\$ 25	per form
8960	3.8% Net Investment Income Tax	\$ 25	per form
8995	Qualified Business Income Deduction	\$ 25	per form
K-1s	Income, Losses, Dividends, etc. of Partners or Shareholders	\$ 50	(and up) per form
W-2	Wage and employee tax statement	\$ 20	per form
W-2G	Certain Gambling Winnings	\$ 20	per form
Alimony Payments	Collecting Information & Entering Alimony Payments	\$ 25	per entry
State	State Return (first) Included first state	\$ -	
State (additional)	State Return (additional returns after the first state)	\$ 75	additional states
E-file	Federal and state tax returns Included	\$ -	
MFJ vs. MFS Analysis	Perform MFJ vs. MFS Analysis to Optimize Most Advantageous Way to File Tax Return	\$ 100	per analysis
Auto Worksheet (Simple)	Auto Worksheet for Small Business, etc. (simple using mileage)	\$ 25	per form
Auto Worksheet (Complex)	Auto Worksheet for Small Business, etc. (complex using actual vehicle expenses)	\$ 25	per form
New Rental Setup	Calculate Depreciable Basis for Residential Rental (typically done for first year of rental)	\$ 100	per rental
Sale of Primary Home	Reporting the sale of a primary residence in the return	\$ 125	per sale
E-File Rejection	Fee to cover time spent resolving an e-file rejection due to fraud or incorrect information	\$ 75	per rejection
E-File Rejection Fix (If Needed)	Fee to cover time spent communicating an e-file rejection and create a paper tax filing if necessary	\$ 75	per rejection
IRS or State Notice Review	Fee to cover time spent reviewing IRS or State notices and researching issue	\$ 150	per notice
Tax Return Resend After Adjustment	Fee to cover time adjusting return or adding additional documents to tax return and resending once finalized and delivered to client	\$ 75	per resend return
New Client Setup (Simple Setup)	Fee to cover time entering previous year tax return into our system and entering prior year info, carryforwards, etc. (for simple prior year returns)	\$ 75	per setup
New Client Setup (Complex Setup)	Fee to cover time entering previous year tax return into our system and entering prior year info, carryforwards, etc. (for complex prior year returns)	\$ 150	per setup (minimum)
EA Hourly Rate for Any Service Not Listed	Enrolled Agent hourly rate for any tax or business service not listed in our price list	\$ 275	per hour or increments there of
	. Document and Tax Return Delivery		
Have Docs Delivered by	Deliver original tax documents back to client using USPS Priority Mail	\$ 35	per mailing
Mail			
Have Paper Copy of Return Mailed	Create a paper copy of the tax return for delivery using USPS Priority Mail	\$ 50	per copy per mailing

^{*} Pricing based on time working on return and complexity of return

** Any additional bookkeeping necessary will be charged at our standard Enrolled Agent rate

***2024 Enrolled Agent hourly tax rate is \$275 per hour